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Overview of Medical Specialty Recruitment

This applicant guide is intended to help you make the best possible applications, starting with your specialty choices and continuing through the entire application process. In addition to reading this guide you must also ensure that you read any specialty specific guidance for the specialty/specialties to which you are considering making an application. Specialty specific guidance will be available from the recruitment leads for the individual specialties.

Most specialty recruitment is organised nationally by one of the Royal Colleges or by a lead HEE local office/Deanery on behalf of all local offices and deaneries. This means that you complete one online application and state your preferred geographical location/s, rather than submitting multiple applications.

The following table shows the lead recruiters for 2018:

<table>
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<tr>
<th>Specialty</th>
<th>Level</th>
<th>Lead Recruiter</th>
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<td>HEE – Yorkshire and the Humber</td>
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<td>ST4</td>
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<td>HEE - South West</td>
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<td>Paediatric Cardiology</td>
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<td>Paediatric Surgery</td>
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<td>Paediatrics</td>
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Further information on the lead recruiters can be found on the Recruitment Leads page of the Oriel recruitment system: https://www.oriel.nhs.uk/Web/RecruitmentLead

Each recruitment office is responsible for some or all of the following:

- advertising vacancies
- providing information on the recruitment process
- receiving applications
- longlisting applications against a set of agreed eligibility criteria
- shortlisting based on set criteria and scoring systems
- interviewing and selecting successful applicants
- making offers and receiving acceptances

**National Recruitment Rounds**

Specialty recruitment is split into five recruitment rounds throughout the year. It is important that applicants familiarise themselves with which round the specialty that they wish to apply to is being recruited.

- **Academic Recruitment** – Academic Clinical Fellowship (ACF) posts in England are advertised and recruited to. This round encompasses appointments to ACFs at all levels.

  Adverts will appear in October 2017

- **Round 1** – this encompasses recruitment to all CT1/ST1 specialty training programmes, across the UK and some run through specialties at higher entry levels. Posts appointed in this round will normally start in August 2018 and generally no later than December 2018.

  Adverts will appear in November 2017

- **Round 2** – this is the first time that ST3 and ST4 specialties in uncoupled training programmes will be advertised. This round may also include ST3 entry level posts in run through specialties. Posts advertised in this round will normally commence between August 2018 and December 2018.

  Adverts will appear in late January 2018

- **Round 1 Re-Advert** – where training programmes advertised in Round 1 remain vacant, a second round, known as Round 1 re-advert is run to try and fill the remaining posts.

  Adverts will appear in February 2018

- **Round 2 Re-Advert** – this round encompasses all recruitment for posts starting later than December 2018, but before August 2019. Generally, posts advertised in this round will have a commencement date in February 2019. Not all specialties will advertise in
this round. This round includes adverts for posts at all entry levels and is not limited to CT1/ST1 or ST3/ST4 like some of the earlier recruitment rounds.

**Competition**
When deciding which posts and specialties to apply for, applicants are advised to consider carefully the likely levels of competition involved and be prepared to be flexible about their specialty choices; not all applicants will be successful in getting a place in their first choice specialty and/or region.

The medical specialty training website [http://specialtytraining.hee.nhs.uk](http://specialtytraining.hee.nhs.uk) provides direct links to competition ratios from previous recruitment rounds.

These figures do not show what will happen in 2018, but offer a broad indication of the most and least subscribed specialties and areas in the previous recruitment year.

**Recruitment to Academic Clinical Fellowships (ACF)**
Applicants applying to Academic Clinical Fellowships (ACFs) will need to meet the criteria in both the clinical and ACF person specifications.

Applicants are required to demonstrate appropriate competence in both an academic and a clinical interview for the specialty to which they are applying.

Applicants who currently hold a National Training Number (NTN) or Deanery Reference Number (DRN) which required clinical interview in the GMC specialty associated with the ACF, at the same level of training, will not be required to attend a further clinical interview. These applicants will only be required to attend the integrated clinical-academic interview as they will have met the requirements of the clinical interview previously.

Applicants holding a Deanery Reference Number for core training, who are applying for an academic post at a higher training level must attend and be deemed appointable at a clinical interview at the level that matches that of the ACF being applied for (e.g. CT2, ST3, ST4).

**Applicants applying for NIHR Academic Clinical Fellowships who require clinical benchmarking will be required to complete and submit both an academic application form and the associated clinical application form for the specialty in which they will require clinical benchmarking.** Applicants will be asked in the clinical application form what posts they wish to be considered for; academic only or clinical and academic posts. It is important that applicants understand the implications of their response to this question as they will not be permitted to change their answer to this at a later date. It is therefore important that applicants check their application answers fully, prior to submission. **Applicants stating in the clinical application form that they only wish to be considered for academic appointments will not be considered for clinical training programmes, regardless of their performance at selection.**
Please note: For 2018, this includes applications to ACFs in General Practice and Cardiothoracic Surgery where academic appointments will now be advertised and appointed in line with all other specialties. Applicants applying for academic posts in either of these specialties will be required to submit applications for both the academic advertisement and the associated clinical advertisement.

If shortlisted, academic applicants will be required to attend an integrated academic interview, consisting of both academic and clinical questions and assessors. Those who are considered appointable at the academic interview, who do not hold an NTN or DRN in the specialty, will be invited to attend a clinical interview in the same specialty, at the same training level, providing they have also completed the associated clinical application form. Any academic offers made will be conditional upon meeting the appointability threshold at the clinical interview.

See Annex A for Frequently Asked Questions

Flexibility in training – less than full time training
If you are applying to enter specialty training but are unable to train full time, you may apply for less than full time training (LTFT), providing you can show that training on a full time basis would not be practical for you for well-founded reasons. Well-founded reasons may include, for example, disability, ill health, carer’s responsibilities, religious commitments and unique opportunities for personal or professional development.

Less than full time training must meet the same requirements as full time training, except that there will be fewer hours of work per week.

Please note that you will need to secure a full time post in open competition before you can make an application to work LTFT. You should apply for eligibility through your current HEE local office/Deanery ahead of this and indicate your desire to work less than full time on your application form.

If you are, or will be, on a Tier 2 visa, your pro rata salary must meet the minimum salary threshold for Tier 2. Please contact the lead recruiter if you are planning to apply for LTFT training.

Accreditation of Transferable Competences Framework
Many core competences are common across specialty curricula. When moving from one approved training programme to another, competences gained in core, specialty or general practice training should not have to be repeated, if already achieved. The Academy of Medical Royal Colleges has developed the Accreditation of Transferable Competences Framework (ATCF) to assist trainee doctors in transferring competences achieved in one core, specialty or general practice training programme, where appropriate and valid, to another training programme.

Trainees who decide to change career path could transfer competences achieved in another training programme and reduce the length of their new training programme by a maximum of 2 years.
The ATCF applies only to those moving between periods of GMC approved training and is aimed at the early years of training. The time to be recognised within the ATCF will need to be reviewed at the trainee’s first Annual Review of Competence Progression (ARCP), if appointed. Where accreditation is not granted, trainees will be expected to complete the full training programme.

Applicants wishing to be considered for shortened training through the ATCF route should indicate this on their application form, but apply separately through the region where the post is accepted.

Please note, the ATCF is not available for all specialties.

Further information on the ATCF is available from the Academy of Medical Royal Colleges (http://www.aomrc.org.uk/publications/reports-guidance/accreditation-of-transferable-competences-0914/).
Planning your Application

Once you have decided which specialty or specialties you wish to apply for it is essential that you first ensure that you are eligible to make an application. Person specifications are available from https://specialtytraining.hee.nhs.uk

You should familiarise yourself with the application period, find out where and how you access the application form and make sure you read all the guidance information provided by the lead recruiter for that specialty.

We advise that you do this as soon as possible to ensure that any queries you have can be resolved in good time, ahead of you beginning your application.

See Annex B for links to further information

2.1 Eligibility to apply for specialty training in 2018

There are strict eligibility requirements when applying for specialty training, with some person specification criteria being essential. If you are applying for more than one specialty, ensure you read the person specification for each specialty/level to which you are applying.

2.1.1 Fitness to Practise

If an applicant makes a Fitness to Practise declaration on their application form, they must email further details at the time of application. The approach taken will depend on the recruitment model used by the specialty to which the applicant is applying. Applicants should email their supporting information to either the lead recruiter or the region in which they are being interviewed/considered for appointment. Each specialty lead recruiter will advise on the process that should be followed.

Supporting information should provide, as a minimum:

- The specialty and level applied to
- Applicant full name
- Application ID
- An outline of the events leading to the Fitness to Practise issue
- The date/s of the event/s
- A reflection on the event and the outcome of any investigation/action

Further details on the nature of the declaration may be requested and should be provided prior to the deadline for submission of applications. Failure to provide this detail by the closing date may result in the application being rejected.

Contact details are available in Annex C

2.1.2 Right to work in the UK

UK and EEA nationals and doctors whose immigration status entitles them to work as a doctor in training in the UK are eligible to apply for specialty training. Evidence of immigration status would
be a biometric residence card, date stamped passport and/or identity card. These documents need to be dated as at or prior to the application closing date.

Please visit https://www.gov.uk/government/organisations/uk-visas-and-immigration for more information.

Other non-UK or non-EEA nationals with limited leave to remain in the UK, whose employment will require a Tier 2 visa, are subject to the Resident Labour Market Test (RLMT) and would only be considered for appointment if there were no suitable UK or EEA national (settled status) candidates for the post.

Applicants will be asked to bring their date stamped passport and/or identity card together with proof of their immigration status to any interviews or assessment centres.

Applicants in the following categories are eligible to be considered for appointment in both Round 1, Round 1 re-adverts (CT1/ST1 recruitment) and Round 2 (ST3/ST4 recruitment):

- UK or EEA national
- Non-UK or non-EEA national where immigration status allows work without restriction in the UK e.g. those holding dependant status with no restriction against working as a doctor or dentist in training.
- Already on Tier 2, applying to continue training with the same sponsor and/or the same training number.
- Applying for a specialty in a shortage occupation.
- Non-UK or non-EEA national who has graduated from a UK medical or dental school, who currently has UK Tier 4 status to work in the Foundation Programme. Applicants in this category will need to apply for Tier 2 sponsorship, but will be exempt from the Resident Labour Market Test (RLMT) if they have had continuous immigration status in the UK since graduation.
- Non-UK or non-EEA national who currently has Tier 4 status to complete a Masters or PhD. Applicants must have completed their Masters or completed 1 year of their PhD to be exempt from the RLMT.

Please note: In 2018, applicants to General Practice who are subject to the Resident Labour Market Test will be considered for appointment in Round 1.

The following applicants can apply and be considered for appointment in core and specialty training in Round 2:

- Already on Tier 2 and applying for a different specialty and changing sponsor. Applicants in this category will require Tier 2 sponsorship and will be subject to the RLMT.
• Non-UK or non-EEA national who has limited leave to remain in the UK, who does not fall into one of the above categories. Applicants in this category will require Tier 2 sponsorship and will be subject to the RLMT.

• Non-UK or non-EEA national who does not currently hold a UK visa status. Applicants in this category will require Tier 2 sponsorship and will be subject to the RLMT.

Please note: Where immigration status changes part way through a recruitment round, this could change an applicant's right to work status. Any applicants in this position should contact the lead recruiter immediately. If applicants have already been rejected from the process due to their immigration status at the point of application, they cannot be reinstated if their status changes at a later stage.

Criminal Records Certificates

From 6 April 2017, the Home Office require those applying to come to the UK as a Tier 2 doctor or dentist in training, and their adult dependants, to produce a criminal record certificate from any country in which they have been resident for 12 months or more, consecutively or cumulatively, in the previous 10 years, aged 18 or over.

If applicants are successful in being appointed to a training programme in the UK, and require Tier 2 sponsorship, they will be required to provide the criminal record certificate to the Home Office when they make their visa application. As it can take some time to obtain a criminal record certificate, applicants should begin the process of seeking certificates, if required, at the earliest opportunity. Please note, that this is for entry clearance applications only, so will only be applicable if applying from outside the UK.

Details of how to obtain such a check from the relevant authorities abroad is available on the Home Office website at: https://www.gov.uk/government/publications/criminal-records-checks-for-overseas-applicants

If the country concerned is not listed, please contact the relevant embassy or consulate for further details. Contact details can be found at: https://www.gov.uk/government/publications/foreign-embassies-in-the-uk

See Annex D for more information for overseas nationals

2.1.3 Evidence of Foundation Competence

All applicants to CT1/ST1 posts are required to provide evidence of achievement of Foundation Competence within the 3 years prior to the intended commencement date for the advertised post(s).
The acceptable methods for demonstrating foundation competences are:

- **Currently on a Foundation Programme**

  Applicants currently undertaking a recognised foundation programme in the UK\(^1\) which is due to finish in August 2018, will need to confirm the name of their Foundation School but do not need to submit any other evidence at the point of application. Any offer of a training programme will be conditional upon successful completion of the Foundation Programme and being awarded a Foundation Programme Certificate of Completion (FPCC) before August 2018.

- **Already completed a Foundation Programme**

  Applicants who have already completed a UK Foundation Programme will be asked to confirm that they have been awarded an FPCC or an FACD 5.2, signed no earlier than 1\(^{st}\) January 2015. A scanned copy of the FPCC or FACD 5.2 **MUST** be uploaded to the Oriel application.

- **Currently on a Specialty Training Programme**

  Applicants currently in active clinical or clinical and academic practice in a UK educationally approved training post (CT/ST/LAT or equivalent), holding either a National Training Number (NTN) or Deanery Reference Number (DRN) will be considered as having had their foundation competences assessed on entry to their current post and do not need to demonstrate these again, regardless of when foundation competences were signed off.

  Applicants in this category, who relinquish their NTN or DRN between the time of application and commencement will be required to submit an Alternative Certificate of Foundation Competence for the period out of training.

  Applicants who do not fall into any of the above categories will be required to submit an Alternative Certificate of Foundation Competence signed by a consultant who has supervised them for at least 3 months (whole time equivalent and continuous period) since 1\(^{st}\) January 2015. Applicants may submit multiple Alternative Certificates, from different posts to show evidence of achievement of all competences. All submitted certificates must relate to posts undertaken for at least 3 months (whole time equivalent and a continuous period) since January 2015. Scanned copies of the certificates **MUST** be attached to the Oriel application form. Original document(s) will be requested at a later date.

  When submitting an Alternative Certificate, all competences must be signed as achieved at the time of application.

  Alternative Certificates will be accepted where the assessed post has been wholly undertaken in the 3½ years prior to the commencement of the training post to which the applicant is

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\(^{1}\) UK Affiliated Foundation Programmes include those in Malta. The Maltese Foundation School awards the Foundation Programme Certificate of Competence (and previously FACD 5.2) to the same standards as other UK Foundation Schools and as such is considered equivalent.
applying; even if the form is not the one dated 2018. Applicants to General Practice are given an extended deadline. Full guidance is available from the General Practice National Recruitment Office.

The only exception to this is if you are a refugee. Refugees (as defined on the UKVI website: https://www.gov.uk/government/organisations/uk-visas-and-immigration) are advised to contact the recruiting organisation for further guidance but should submit an Alternative Certificate, if possible.

In addition, applicants are required to have had 12 months experience after achieving full GMC registration, or equivalent by the start date for the post they are applying for.

2.1.4 Evidence of Core Competence
Acceptable forms of evidence for demonstration of core competence will vary between specialties. Please refer to specialty specific guidance for further information.

2.1.5 Person specifications for jobs
Each specialty (and entry level for training) has a nationally agreed person specification that lists the required competences for that specialty. When completing applications, applicants will need to provide evidence of achievement of the specified competences; some will need to be demonstrated at time of application, others by commencement of post.

Person specifications are available from: http://specialtytraining.hee.nhs.uk

Applicants applying to Academic Clinical Fellowships (ACFs) will need to meet the criteria in both the clinical and ACF person specifications.
Vacancies and Applications

Advertisements and where to find them
All recruitment offices will work to a nationally coordinated advertisement and application window.

<table>
<thead>
<tr>
<th>Academic Clinical Fellow (ACF) Recruitment</th>
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<tr>
<td>For further information on the ACF recruitment process, please visit the National Institute for Health Research website: <a href="http://www.nihr.ac.uk">http://www.nihr.ac.uk</a></td>
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<tr>
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<td>Applications close</td>
<td>Monday 6 November 2017</td>
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<tr>
<td>Interview window</td>
<td>Wednesday 8 November to Friday 22 December 2017</td>
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<tr>
<td>Initial offers released from</td>
<td>Monday 8 January 2018</td>
</tr>
<tr>
<td>Hold deadline</td>
<td>Monday 15 January 2018</td>
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</tbody>
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**Please note:** Academic Clinical Fellowships in General Practice (Primary Care) and Cardiothoracic Surgery are recruited to at the same time as specialty training applications (i.e. Round 1)

<table>
<thead>
<tr>
<th>Round 1</th>
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<tbody>
<tr>
<td>Predominantly recruitment to CT1/ST1 for commencement between August and December 2018</td>
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<table>
<thead>
<tr>
<th>Advertisements</th>
<th>Thursday 2 November 2017</th>
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<tr>
<td>Applications open</td>
<td>At 10am on Wednesday 8 November 2017</td>
</tr>
<tr>
<td>Applications close</td>
<td>At 4pm on Thursday 30 November 2017</td>
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<tr>
<td>Interview window</td>
<td>Wednesday 27 December 2017 to Friday 2 March 2018</td>
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<tr>
<td>Initial offers released by</td>
<td>By 5pm on Monday 5 March 2018</td>
</tr>
<tr>
<td>Hold deadline</td>
<td>At 1pm on Friday 9 March 2018</td>
</tr>
<tr>
<td>Upgrade deadline</td>
<td>At 4pm on Friday 16 March 2018</td>
</tr>
<tr>
<td>Hierarchical deadline</td>
<td>At 4pm on Wednesday 21 March 2018</td>
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</tbody>
</table>
### Round 1 Re-Adverts
Re-advertisement of posts still vacant following completion of Round 1

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<th>To be confirmed</th>
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<tr>
<td><strong>Advertisements</strong></td>
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<td><strong>Applications open</strong></td>
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<td><strong>Hold deadline</strong></td>
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<td><strong>Upgrade deadline</strong></td>
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### Round 2
Predominantly recruitment to ST3/ST4 for commencement between August and December 2018

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<tr>
<td><strong>Advertisements</strong></td>
<td>Wednesday 24 January 2018</td>
</tr>
<tr>
<td><strong>Applications open</strong></td>
<td>At 10am on Wednesday 31 January 2018</td>
</tr>
<tr>
<td><strong>Applications close</strong></td>
<td>At 4pm on Wednesday 21 February 2018</td>
</tr>
<tr>
<td><strong>Interview window</strong></td>
<td>Monday 5 March to Wednesday 25 April 2018</td>
</tr>
<tr>
<td><strong>Initial offers released by</strong></td>
<td>By 5pm on Thursday 26 April 2018</td>
</tr>
<tr>
<td><strong>Hold deadline</strong></td>
<td>At 1pm on Wednesday 2 May 2018</td>
</tr>
<tr>
<td><strong>Upgrade deadline</strong></td>
<td>At 4pm on Friday 4 May 2018</td>
</tr>
<tr>
<td><strong>Hierarchical deadline</strong></td>
<td>At 4pm on Tuesday 8 May 2018</td>
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</table>
Round 2 Re-Advert
Recruitment to posts at all levels commencing between January and March 2019

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<tr>
<td>Advertisements</td>
<td>Thursday 19 July 2108</td>
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<tr>
<td>Applications open</td>
<td>At 10am on Tuesday 31 July 2018</td>
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<tr>
<td>Applications close</td>
<td>At 4pm on Thursday 16 August 2018</td>
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<tr>
<td>Interview window</td>
<td>Tuesday 28 August to Friday 5 October 2018</td>
</tr>
<tr>
<td>Initial offers released by</td>
<td>By 5pm on Monday 8 October 2018</td>
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<tr>
<td>Hold deadline</td>
<td>At 1pm on Wednesday 10 October 2018</td>
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<tr>
<td>Upgrade deadline</td>
<td>At 4pm on Friday 12 October 2018</td>
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<tr>
<td>Hierarchical deadline</td>
<td>At 4pm on Tuesday 16 October 2018</td>
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Whilst most specialties will fit in with the Round 2 Re-Advert timeline, some specialties (e.g. ST4 Psychiatry) will advertise outside of this due to exam diets.

Religious Holidays
Wherever possible, recruitment offices will avoid religious holidays when planning interview dates, but this cannot be guaranteed. Applicants unable to attend an interview date for this reason should contact the specialty recruitment lead at the earliest opportunity to establish if it is possible to make alternative arrangements.

IMPORTANT: It is not always possible to give exact numbers of vacancies, but organisations will provide the most up to date information possible. Post numbers are indicative only and may be subject to change.

Vacancy information is available from Oriel and the recruitment office websites.

Planning your application choices
You can make as many applications as you wish to different specialties, providing you meet all the eligibility criteria and required competences of the post(s) as detailed in the person specification.

Applicants are advised to consider the high level of competition for some specialties and geographies. Competition for specialties in previous recruitment years can be found at https://specialtytraining.hee.nhs.uk
The application form
All applications are in an electronic format and are to be completed online through Oriel.

Contact regarding applications will be via direct messaging through Oriel. Applicants are therefore advised to log into their Oriel accounts regularly throughout the recruitment process.

Most recruitment offices will also send applicants an email to a stated email address, however, these emails should not be relied upon and delivery cannot be guaranteed as they are being sent external to Oriel.

Many specialties are recruiting by means of a national process. In these specialties, you will be able to make a single application where you are asked to state your order of preference between different geographical locations.

To ensure a fair, legal and equitable process, where shortlisting takes place, the people completing the shortlisting will not see your personal details when they consider your application.

Before starting an application, applicants should ensure that they:

- **Read all supporting documentation** – Applicants should ensure that they read all available documentation before commencing an application to understand what is required of them e.g. specialty specific applicant guidance, criteria contained within the person specification, any mandatory documentation that needs to be uploaded to the application form

- **Gather evidence** – Applicants should ensure that they have gathered all evidence required to complete the application form e.g. dates and titles of qualifications, publications, presentations, research, audit etc. If invited to interview, original evidence of these will all need to be provided.

  **Please note:** Your portfolio of evidence MUST NOT contain patient identifiable data and should only include your own original work.

- **Career research** – Applicants need to be able to demonstrate reasons for applying for a specialty and what they can bring in terms of skills and personal attributes.

- **Plan time** – Work out how long it will realistically take to complete the application form, including getting feedback from colleagues.

  The application form will take some time to complete so applicants should ensure they allow enough time to complete the form and submit it ahead of the published deadline. **Under no circumstances will late applications be considered.**

- **Referees** – Referees should be contacted at the earliest opportunity to confirm that they are happy to support the application and provide a reference.
Applicants will need to provide details, including up to date email addresses of three referees who have supervised clinical training in the last 2 years. Those applying to more than one specialty may opt to nominate different referees for each specialty.

It is important that applicants confirm referee email addresses prior to completing the application form. Once offers have been accepted, referees will be contacted by email with details of their referee account. It is therefore important that email addresses provided are correct and for email accounts that are regularly accessed.

- **Key content of application forms** – Applicants **MUST** ensure that any work submitted or referenced is their own. Any plagiarism in applications will be treated extremely seriously and will result in further action being taken.

Submitted application forms will need to pass an eligibility check before they can be considered for shortlisting and/or interview. Recruitment teams will ensure that application forms meet the following eligibility criteria in addition to any other specialty specific criteria:

- Immigration status and right to work in the UK
- GMC (and GDC) registration, if required
- English language skills as per the eligibility criteria and as demonstrated by registration with the appropriate regulator
- Any examination/competency/experience requirements in line with the post

By allowing applicants to progress to the shortlisting and/or interview stage, recruitment offices have not accepted or confirmed that applicants meet eligibility requirements. Applicants may still be withdrawn from the recruitment process at any stage, including after interviews have taken place if the evidence pertaining to an eligibility criterion is found to be unsatisfactory by the recruitment office.

When completing the employment history section of the application form all previous clinical experience should be declared; this includes experience both inside and outside of the UK, in both training and service posts. Applicants should also ensure that they detail any time spent out of work to ensure that there are no unexplained career gaps.

**Please note:** Recruitment offices will not be able to make any changes to submitted application forms on Oriel. Applicants must therefore ensure that they check the content of their application form prior to submission as there will be no opportunity to correct mistakes at a later date.

**Applying in Round 2 having accepted a post in Round 1**

Applicants can apply for vacancies advertised in later recruitment rounds (e.g. Round 1 Re-Advert, Round 2), even if they have already accepted a post in the first round of recruitment.
Applicants who have already received and accepted an offer of employment must make it known to the recruitment office to which they are applying that they have already secured a post in the first round. They will also need to notify the recruitment office where they had previously accepted a post. This should be done by email at the time of application and at interview. This will not prejudice the application. This is purely for the benefit of the organisations that are providing patient care, so that they can manage services and maintain standards.

Applicants will also be required to give notice before they can take up the new post. Even though applicants may not have received their written contracts, they should still discuss the notice required with the employing organisation.

**Applying for specialty training having previously relinquished or been removed from a training programme in the same specialty**

Applicants who are applying to a specialty training programme that they have previously been removed or relinquished/resigned from must declare this on their application form. Where applicants are applying for higher training (ST3/ST4) having previously been removed from the associated core training programme, this must also be declared.

At the time of application, a *Support for Reapplication to Specialty Training* form (available from [https://www.oriel.nhs.uk/Web/ResourceBank](https://www.oriel.nhs.uk/Web/ResourceBank)) must be completed, approved by the previous Training Programme Director/Head of School and previous Postgraduate Dean and submitted at the time of application to the confidential email address supplied by the lead recruiter for the specialty (*Please see Annex E for email addresses*). Failure to provide this documentation will result in the application being rejected. No other evidence will be accepted in support of reapplication.

**Applying to continue specialty training in the same specialty in another region**

Applicants who are already in a specialty training programme and are applying again to the same specialty, in another area/region must declare this on their application form.

At the time of application, a *Support for Reapplication of Specialty Training in a Different Region* form (available from [https://www.oriel.nhs.uk/Web/ResourceBank](https://www.oriel.nhs.uk/Web/ResourceBank)) must be completed, approved by the current Training Programme Director/Head of School and submitted at the time of application to the confidential email address supplied by the lead recruiter for the specialty (*Please see Annex E for email addresses*). Failure to provide this information will result in the application being rejected.

Applicants considering applying for the same specialty training programme in another region should communicate this to their existing Training Programme Director/Head of School at the earliest opportunity. Specialty training vacancies available for recruitment are confirmed well in advance of interviews/selection centres taking place. Early conversations with existing training programmes could allow for provisional plans to be put in place to replace the trainee, should they be successful in their application.
Flexibility in Deployment of Trainees (England, Scotland and Wales)

Special Circumstances
A process is being implemented, across all specialty recruitment processes, to ensure that applicants with special circumstances and a requirement to train in a particular location are treated in a fair and consistent way.

Any applicant who falls into one of the following eligibility criteria will be pre allocated into the post, subject to it meeting the requirements of their training programme:

- **Criterion 1** – the applicant is the primary carer for someone who is disabled, as defined by the Equality Act 2010
- **Criterion 2** – the applicant has a medical condition or disability for which ongoing follow up for the condition in the specified location is an absolute requirement

Applicants with parental responsibilities: those who fall into this category will be asked to declare this on their application form. We expect that numbers in this category will be high. They will not be pre allocated in the 2018 recruitment process, so this information will not be taken into consideration when running the offers algorithm. However, the information will be used to help us establish how we can improve our systems to better account for parental responsibilities in future recruitment years.

Applying for special circumstances
Applicants wishing to be considered for special circumstances pre allocation should ensure that they state this on their application form and submit supporting evidence by email. Requests for consideration of special circumstances received in any other way will not be accepted.

Supporting Evidence
Applicants wishing to be considered for special circumstances should complete the special circumstances application form (available from [https://www.oriel.nhs.uk/Web/ResourceBank](https://www.oriel.nhs.uk/Web/ResourceBank)) and forward this, together with the following supporting evidence by email to mdrs.nationalrecruitment@hee.nhs.uk, as soon as the application has been submitted electronically.

**Criterion 1**
- Written statement from a general practitioner or social services professional who you will have normally known for at least 6 months, confirming your role as primary carer for this person; and
- Care plan; and
- Proof of current address e.g. driving licence, utility bill dated within the last 3 months
Criterion 2

- A report by the current medical specialist treating your condition or Occupational Health physician, in which they will be required to:
  
  Describe the current medical condition or disability
  Describe the nature of the ongoing treatment and frequency
  Explain why the follow up must be delivered in a specific location rather than by other treatment centres in the UK; and

- Proof of address

Special circumstances applications will be reviewed by a national eligibility panel and a decision on whether the application has been successful will be communicated to the applicant.

Where the applicant is unhappy with the decision of the national eligibility panel, they are permitted to submit an appeal to the national review panel. The decision of the national review panel will be final.

Allocation

Applicants who have been approved as having a special circumstance will be pre-allocated into the region of their choice, subject to the following criteria being met:

- Applicant is deemed appointable at interview/selection centre
- Applicant is ranked highly enough to receive an offer e.g. if there are 10 posts available, applicant will need to rank in the top 10
- The region the applicant wishes to be allocated to can fulfil all requirements of the curriculum for the specialty for which they have applied

If all of these conditions are met, the applicant will be pre-allocated into the preferred region, before the main offers algorithm is run. Applicants are not guaranteed their preferred programme within the preferred region. Special circumstances applicants will be offered the highest ranked post within that region that they would have been offered, had the normal offers process run. Where applicants with special circumstances would not have been offered a post in the preferred region, they will be pre-allocated one of their ranked programmes within that region.

Where applicants with special circumstances do not rank highly enough to be offered a post in the first round of offers they will be placed on a reserve list, pending more posts becoming available or offers being declined. There is no guarantee of matching special circumstances applicants to preferred locations after the first round of offers has been completed. An applicant without special circumstances who has accepted a post in the preferred location of an applicant with special circumstances will not be displaced to allow allocation of the applicant with special circumstances.

When ranking preferences, applicants with approved special circumstances must ensure that they only rank programmes/posts that they are willing to accept and undertake. Applicants will be allocated based on these preferences.

When choosing posts, applicants must ensure that they meet the eligibility for those posts. This includes applicants who are currently on, or will require a Tier 2 visa. Where the choice of post
requires the applicant to meet the Resident Labour Market Test, the offer cannot be pre-allocated.

Offer Exchanges/Enhanced Preferencing
Applicants can have a change in circumstances for any number of reasons in the time between programme/post preferences being made and offers being released. To assist applicants in this situation, flexibility around preferencing has been introduced for 2018 recruitment.

For applicants who have accepted or held a post, there will be an option to select upgrade options which not only include those posts/programmes that were originally ranked higher than the offered post, but also those that were ranked lower.

**Please note:** Any changes to preferences made between the offers algorithm being run and offers being released will not be considered until the next offers match is run.

Applicants who have not been made an offer may also have a change in circumstances that requires them to make amendments to their expressed preferences. Specialties will keep their programme/post preferencing open throughout the recruitment process, but will close this off before each offer algorithm is run, until the offers have been released.

These processes will continue up until the upgrading deadline in each recruitment round (see recruitment timeline for exact dates).

Facilitated Placements
Applicants who accept a post, but would like to try and swap this for another post should contact the lead recruiter as soon as possible. Whilst the swap cannot be guaranteed, recruiters will try and accommodate this, where possible.

Applicants who would be happy for either their post or their partner’s post to be swapped should contact their lead recruiters independently, but ensure that they mention their partner and the specialty that they have accepted. This will allow the lead recruiters to liaise with each other to try and agree a mutual acceptable swap.

Facilitated placements will be reviewed as soon as a request is received. There will not be a national timeline in which to review these.

Where there is competition for a particular post, swaps will be facilitated based on each applicant’s priority category. In this situation, applicants will be required to submit evidence to the lead recruiter to confirm their category.

Lead recruiters will inform applicants when supporting evidence is required. There is no need to submit this until requested to do so.

Priority 1
- Applicant is the primary carer for someone who is disabled, as defined by the Equality Act 2010
• Applicant has a medical condition or disability for which ongoing follow up for the condition in the specified location is an absolute requirement

Priority 2
• Committed relationship - this refers to the relationship a trainee has with a partner (husband, wife, boyfriend, girlfriend) and not with other family members or friends
  ➢ Both parties are in the application process, either in the same specialty or different specialties
  ➢ One party is in the application process and the other is already in medical training
  ➢ One party is in the application process and the other is not currently in medical training
• Significant responsibility to care for another person, whether solely or as part of a group, where these do not fall into Priority 1 e.g. parental responsibility

Priority 3
• Applicants not covered under any other eligibility criteria e.g. individual who wants to be in a particular region but has no apparent ties to it

Where there is competition for posts within a priority category, allocations will be made based on the interview/selection score obtained.

Supporting Evidence
Priority 1

Primary carer for someone with a disability
• Written statement from a general practitioner or social services professional who you will have normally known for at least 6 months, confirming your role as primary carer for this person; and
• Care plan; and
• Proof of current address e.g. driving licence, utility bill dated within the last 3 months

Has a medical condition or disability
• A report by the current medical specialist treating your condition or Occupational Health physician, in which they will be required to:
  Describe the current medical condition or disability
  Describe the nature of the ongoing treatment and frequency
  Explain why the follow up must be delivered in a specific location rather than by other treatment centres in the UK; and
• Proof of address e.g. driving licence, utility bill dated within the last 3 months
Priority 2

Committed relationship

- Marriage certificate or civil partnership certificate; or
- 2 pieces of evidence of shared financial responsibility e.g. joint bank account statements, utility bills, joint mortgage/tenancy agreement; or
- 1 piece of evidence of shared financial responsibility and 1 piece of evidence from the following list:
  - Evidence of regular transfer of funds to partners account on bank statement
  - Letter of intent from mortgage lender/letting agent
  - Letter of intent to marry from religious leader
  - Wedding venue deposit receipts
- If you are applying because your partner has a job offer in another region you will also have to supply evidence of this in addition to the above
  - If partner is a medic, please provide confirmation of training letter, including start date
  - If partner is a non-medic, please provide official job offer letter or contract, including start date

Caring responsibilities (not covered in Priority 1)

- Copy of birth certificate(s) for the child(ren); or
- For legal guardians, a copy of the legal document that confirms your status for the child named in the birth certificate; or
- Statement confirming that you have significant caring responsibilities for the child(ren) from an appropriate professional who would normally have known you for at least 6 months; and
- Proof of address e.g. driving licence, utility bill dated within the last 3 months

Priority 3

Applicants applying under this category will not be required to provide any supporting evidence.

Applicants requesting a facilitated placement should ensure that they are eligible for the post/s they request to swap into. If an applicant is currently on, or will require a Tier 2 visa, they will need to ensure that the posts that they request will not require them to meet the Resident Labour Market Test.

Applicants are only eligible for one facilitated placement per recruitment year.
Interviews and Offers

Some interviews in 2018 for specialty training will be arranged locally by HEE local offices/Deaneries, however many specialties now arrange national centres or clustered interviews where applicants will be considered for appointment across a number of regions.

Most specialties recruit by means of a national process handled by a lead HEE local office/Deanery, or Royal College on behalf of all appointing regions and these processes may vary in arrangements.

You should be given at least five working days' notice of any interview, however notice may be less if late interview slots arise due to other applicants withdrawing from the process. You will be informed of the reason for the late notice if this occurs.

Assessment centre/interview dates will be published by recruitment offices well in advance and applicants should consider these when applying for posts.

Applicants who accept another offer, after booking an interview, should ensure they inform the appropriate recruitment office as soon as possible in order that they can be withdrawn from the interview.

Applicants will be asked to declare on their application form if they have a disability as set out in the Equality Act 2010 and whether they wish to be considered under the Guaranteed Interview Scheme. This information will not be available to shortlisting panels. Further information is available from:


Recruiters will ensure, where possible, that reasonable adjustments are made at interview to meet the needs of applicants with disabilities. Applicants must ensure that they include this on their application form and enter an early dialogue with the recruiting organisation. Failure to provide the requested information and documentation to the recruiting organisation by the stated deadline will result in adjustments and/or Guaranteed Interview Scheme status not being met.

Shortlisting

In shortlisting, applications are scored according to their content, e.g. applicants’ experience, achievements, qualifications, etc. The scoring systems used are based upon the nationally agreed person specification.

Not all specialty recruitment processes use shortlisting.

Where applicable, details of the scoring scheme should be made available to applicants.

Where shortlisting takes place applications that pass the eligibility checks will go ahead to be scored. The top-scoring applicants will be invited to interview or assessment. Typically, more applicants will be invited to interview than the number of posts available.
Due to the large volume of applicants, some recruitment offices will only contact applicants if they are being invited to interview.

Applicants who are unsuccessful at the shortlisting stage, will receive feedback from the lead recruiter. This will consist of the following:

- Applicant’s shortlisting score and/or rank
- Maximum possible shortlist score
- Shortlist score and/or rank required to be invited to interview

Where applicants feel that their application has not been managed correctly and have evidence of a failure in the process, there is a national complaints procedure. Applicants should contact the specialty recruitment office if they have any concerns about their application, or would like to know more about the complaints procedure.

**Interviews and Selection Centres**

Many specialties publish information about interviews and selection centres on their recruitment websites.

Interviews last for a minimum of 30 minutes. The main aim of the interview is to ensure that applicants meet the requirements of the person specification and that the best applicants are selected.

The structure and content of interviews will vary across specialties and levels. Recruitment offices will normally inform applicants of the format of the interview or selection centre, including the number of stations and competences being assessed.

Interviewers may have access to anonymised application forms of interview candidates but will not have access to the equal opportunities or personal data.

Interview panel members will individually complete a scoresheet for each candidate and make any comments. The aggregate score given by all panel members, taking into account any associated weighting, will be the final score of the interview.

**Planning for the interview**

Applicants will be given clear information on what will be required of them at interview. As a minimum, the following documents (originals and copies) should be provided:

- Proof of identity (e.g. passport or other photo ID)
- Evidence of all qualifications listed on the application form (translated if necessary)
- Full GMC registration with a licence to practise
- Evidence of competences cited on the application form
- Evidence of educationally approved posts cited on the application form
- Nationality/immigration status
- Evidence of skills in written and spoken English
When invited to interview, applicants need to consider ways to provide evidence of having met Foundation and other required competences. In some specialties, applicants will be asked to bring their professional portfolios to interview with them. Relevant evidence may include:

- Trainers’ reports
- Logbook of clinical activity
- Audits
- Written workplace assessments e.g. mini-PAT, mini-CEX, CbD, DOPS

These are just some examples and should not be taken as an exhaustive list; many specialties openly publish information which will assist applicants in their preparation. It is important that applicants check what is required in the specialty applied for.

Where portfolios are used as part of the assessment, applicants should be prepared to answer questions on the parts of their professional portfolio that link to statements made in the application form. Applicants should be prepared to provide evidence for every statement made in the application form.

Access to e-portfolio will not be available at the interview/selection centre and therefore portfolios should be presented in hard copy format. Guidance on creating a portfolio for selection purposes is available on from https://www.oriel.nhs.uk/Web/ResourceBank.

**Please note:** Portfolios **MUST NOT** contain patient identifiable data and must only include the applicant’s own original work. In previous recruitment years there have been examples where some applicants have presented work which is not their own. If this happens, evidence will be collected and the applicant concerned will be reported to the Clinical Lead and Recruitment Lead at the interview/selection centre.

In preparation for interviews/selection centres, applicants should ensure that they do the following:

- Inform their current employer of potential leave requirements for attending interviews/selection centres in anticipation of being shortlisted and coordinate with colleagues wherever possible
- Discuss with clinical tutors or local consultants within the specialty about the types of areas the interviewers/assessors may seek to address
- Read and follow any specific guidance given for that specialty about how documentation should be prepared and anything else which may need to be prepared in advance of the day
- Plan the journey to the interview/selection centre to ensure arrival in plenty of time
- Investigate with the recruitment office whether travel expenses will be paid for attending the interview/selection centre. It should not be assumed that all costs will be reimbursed

**Internet and Telephone Interviews**

Internet and/or telephone interviews are not permitted. All interviews should be conducted face to face.
Training Offers
All specialty training offers will be made through Oriel.

Appointments to training programmes or posts will be offered in rank order, based on selection scores.

Not all candidates deemed eligible for appointment by the interview/selection panel will be offered a post as recruitment offices will invite more applicants to interview than posts available.

Following interview and/or assessment, the recruitment office will contact applicants, if successful, with news of an offer. Unsuccessful applicants will receive a message informing them that they have not been successful on this occasion.

Applicants deemed eligible for appointment who rank below the number of vacancies available, could still receive an offer, if offers made to higher ranked candidates are rejected.

Selecting preferences
In the period between submitting an application and offers being made, applicants will be asked to specify their regional/geographical preferences. Preference choices are ranked in Oriel.

The preferences made by applicants will be used, along with final selection rank to determine which offer, if any, they receive.

From the 2018 recruitment process, applicants will have the opportunity to express their preferences throughout the recruitment prices as applicants’ circumstances can change between the time of application and the time that offers are released.

For applicants who have accepted or held a post, there will also be the opportunity to change upgrade options to allow a post/programme that was originally ranked lower than the offered post to become an upgrade option.

The order offers will be made in will be determined solely on the selection score and permissions to work in the UK, not preferences made. An applicant’s preferences will only come into play when that applicant is reached in the ranked list and an offer is due.

Applicants who are not prepared to accept an offer of training in a certain region/geographical area, should not rank it in their preferences (i.e. it should be added to the not wanted column). Applicants who choose this option, will never receive an offer for that particular preference, even if this means that the offer will go to a lower ranked applicant.

Preference choices should be made solely on desirability of the associated post for the individual applicant, not the perceived desirability for all applicants. Ranking a less popular preference highly will have no bearing on when an offer will be made.

By ranking a preference, applicants are stating that they would be prepared to undertake a training programme in that area. Applicants should not preference or accept posts if they are unable to commence training in that particular post. If you are made an offer and decline it, you will be withdrawn from the process and will not be made any further offers for that specialty.
Interview panels will not have access to applicants’ preferences.

**Receiving offers**

Applicants receiving training offers through Oriel will have the option to accept, decline or hold (until a set date) the offer made. Applicants will be given 48 hours (**excluding weekends but including bank holidays**) from release of the offer to decide whether to accept, reject or hold it.

**Offers which are not responded to within the 48 hour deadline will expire and will be offered to another applicant.**

Applicants should only preference and accept posts that they are willing to undertake.

Applicants intending to decline a training offer are advised to do so as soon as possible to enable the offer to be made to another applicant.

Applicants who do not initially receive an offer may still be offered at a later date, during the process of re-offering declined and expired offers.

Applicants who fail to respond to their offer within the 48 hours and allow it to expire, but who would have liked to accept the post, should contact the recruitment office, at the earliest opportunity. Where possible, recruitment offices will look to reinstate applicants, however, as recycling of the initial offer may have already taken place, there is no guarantee that the applicant will receive an offer or that it will be the same offer as initially received.

Applicants who are still waiting for offers following interviews should not be alarmed to see the same specialties advertised again in the next recruitment round. No offers will be made until the list of appointable candidates from the initial round has been exhausted. Specialties are re-advertised based on the knowledge that there will still be opportunities available.

**Offer responses**

<table>
<thead>
<tr>
<th>Response</th>
<th>Conditions attached to the response</th>
</tr>
</thead>
</table>
| **Accept** | • The applicant is excluded from any further offers from this and any other specialty within this recruitment round, with the exception of hierarchical upgrades (up until the hierarchical upgrade deadline)  
<p>| | • Pre-employment processes commence |</p>
<table>
<thead>
<tr>
<th>Response</th>
<th>Conditions attached to the response</th>
</tr>
</thead>
</table>
| **Accept with upgrades** | - The applicant will have their offer **automatically** upgraded if a higher ranked preference becomes available. If an applicant has opted into upgrades, no contact will be made with them prior to the upgrade taking place  
  - The upgraded offer becomes the accepted offer and the previously accepted post is released and offered to another applicant  
  - No offers will be received from any other specialty unless the offer is a hierarchical upgrade (up until the hierarchical upgrade deadline)  
  - Upgrades will continue to be made until the upgrade deadline for the recruitment round  
  
  **Please note:** If an improved preference becomes available the current offer will automatically be upgraded. Applicants are notified of the upgrade by message within their Oriel account. Applicants should not preference posts that they would not want to be upgraded into. After an upgrade has been made, there is no opportunity to revert to the previously accepted post. |
| **Holding offers**       | The held offer can be accepted or declined at any time up until the hold deadline. Only **ONE** offer can be held at any time in the same recruitment round.  
  Before the hold deadline passes, offers must be confirmed as accept, accept with upgrades or decline. **If no action is taken the held offer will expire and will be deemed to have been declined**  
  If a currently held offer is released as a result of holding another specialty’s offer, then the previously held offer will be rejected |
| **Hold without upgrades** | - The applicant is reserving the offer  
  - No upgrades by preference will be made  
  - Offers from other specialties can still be received  
  - The held offer can be accepted or rejected at any time until the hold deadline |
<table>
<thead>
<tr>
<th>Response</th>
<th>Conditions attached to the response</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Hold with upgrades</strong></td>
<td>Applicants receiving offers which are not their first choice preference can select the <strong>hold with upgrades</strong> option.</td>
</tr>
<tr>
<td></td>
<td>• The candidate is reserving the offer</td>
</tr>
<tr>
<td></td>
<td>• The held offer preference will be automatically upgraded if preferred preferences become available. Offers from other specialties can still be received. Applicants who opt into upgrades will have their offer upgraded without further contact being made with them</td>
</tr>
<tr>
<td></td>
<td>• The held offer can be accepted or rejected at any time until the hold deadline</td>
</tr>
<tr>
<td><strong>Please note:</strong> Upgrades are automatic when opting to <strong>hold with upgrades</strong>. If an improved preference becomes available the current offer will automatically be upgraded. Applicants are notified of the upgrade by message within their Oriel account. After an upgrade has been made, there is no opportunity to revert to the previously held post.</td>
<td></td>
</tr>
<tr>
<td><strong>Decline</strong></td>
<td>An applicant choosing this option will have their offer removed and will receive no further offers from this specialty within that recruitment round. Applicants will continue to receive offers from other specialties, if applicable</td>
</tr>
<tr>
<td></td>
<td><strong>Please note:</strong> If an applicant does not respond to their offer within the 48 hours, this will be interpreted as declining the offer and it will be offered to another applicant</td>
</tr>
<tr>
<td><strong>Withdraw</strong></td>
<td>An applicant may withdraw completely from the process up until offers are released and should do so via their Oriel account.</td>
</tr>
<tr>
<td></td>
<td>Once an offer has been accepted, applicants wishing to withdraw will need to contact the recruitment office directly</td>
</tr>
</tbody>
</table>

**Upgrading of offers**

Applicants who receive an offer through Oriel will **automatically** receive an upgrade, should one become available, if they accept or hold the offer and opt in for upgrades. Applicants who opt into upgrades will have the option to state which of their preferences they would like to be considered for an upgrade into. This could include posts that were ranked higher than the offered post, but also those that were originally ranked lower; upgrade options are completely configurable by the applicant. Should an upgrade option become available and the applicant who has opted in for upgrades is next in line to receive the offer, they will be automatically upgraded to this offer with no option to revert to the original offer.

Applicants can opt out of upgrades at any point.
Applicants who wish to be considered for upgrades into a particular post/programme should opt into this, even if the post/programme is showing no vacancies. If the post becomes available at a later date, an applicant will not be upgraded into it if they have not opted in, regardless of whether or not it was one of their higher ranked preferences in the original application form. Once an upgrade has been made there will be no opportunity for the applicant to request that their original acceptance be reinstated.

Offer upgrades are processed once all other offers for the specialty have been responded to. Upgrades will not be processed at the weekend or on bank holidays.

Please note: Upgrading of offers will not continue beyond the stated upgrade deadline, even if a preferred post becomes available at a later date. After the upgrade deadline, vacant posts will be offered to the next eligible applicant who has preferred the post and who has yet to receive an offer, not to applicants who have already accepted a post. This includes situations whereby an applicant has accepted a Locum Appointment for Training post and an NTN post becomes available. Applicants are advised to consider this when making their programme preferences.

Clearing
Depending on the specialty and the number of posts left at the end of the offer process, a clearing process of matching remaining candidates to available posts will be undertaken. Where clearing takes place, applicants will have the option to re-preference the remaining posts and the offers will then be made in rank order.

This only applies to specialties where applicants are not in contention for all posts nationally at the initial offers stage.

After acceptance of a post
Any offers made are conditional upon the necessary pre-employment checks being carried out successfully.

Successful applicants will receive an offer of employment from their employer (subject to pre-employment checks). The offer of employment is distinct from the training agreement. Successful applicants may change employers several times during their training period.

The first employer will need to complete pre-employment checks before the successful applicant can start working for them. Pre-employment checks are designed to ensure that every doctor working in the NHS is fit and safe to work with patients. Applicants will be required to make declarations on the application form relating to their honesty and probity.

Checks will include verification of references, fitness to practise updates from the General Medical Council (GMC) or other regulatory bodies, occupational health clearance, Disclosure and Barring Service (DBS) and immigration status checks. They may also include validation of the evidence presented at the interview, such as English language proficiency and evidence of competence.

Once pre-employment checks have been completed successfully, the employer will confirm new starter details directly with the successful applicant.
An employment contract should be received within two months of starting in post, as per NHS Employers’ guidance.

Applicants are expected to take up any employment they have formally accepted and to work the contracted notice period. Agreed terms, such as the notice period, will apply even if the employment contract has yet to be received.

Applicants unable to take up post on the given start date, due to serving notice, must ensure that they communicate this to the relevant HEE local office/Deanery and employer as soon as possible.

Successful applicants have a responsibility for patients and services. As the GMC’s Good Medical Practice points out, patient care may be compromised if there is insufficient medical cover.

Failure to arrive for work on the start date previously notified by the employer could affect patient services and their care, and may have an adverse impact on the working conditions of medical colleagues. Successful applicants may be in breach of contract if they do not comply with the minimum contractual notice. The better approach would be to make sure the employer has a reasonable time to make other arrangements (as a minimum, the contractual notice period).

Feedback
All applicants will be given feedback after each of the following stages of recruitment:

- Longlisting (if unsuccessful)
- Shortlisting (if applicable)
- Interview/selection centre

Interview/selection centre feedback should be given no later than 7 days after the national offer deadline. Where available, the feedback will include the following:

- Score per interview station
- Total interview/selection score
- Maximum interview/selection score available
- Applicant’s appointability and the minimum score required for appointability (as appropriate)
- Applicant’s individual ranking. Please note, if an applicant does not reach the required threshold for appointability, they will not be given a rank.

Deferring the start date of a specialty training programme
Applicants can only defer the start of their specialty training programmes on statutory grounds such as personal ill health or maternity leave. Commencement cannot be deferred for reasons such as research.
Applicants who have had a period of ill health or maternity during the training programme from which they are applying will be permitted to defer their entry to specialty training by the same period of time (whole time equivalent).

Applicants who have accepted a General Practice training programme may be permitted to defer for non-statutory reasons, subject to approval. Further details are available from the General Practice National Recruitment Office website (https://gprecruiitment.hee.nhs.uk).

Tier 2 visa applicants wishing to defer should also discuss this with the appropriate Tier 2 sponsor to ensure they can do so under current immigration rules.
Avoiding problems

There are a number of steps applicants can take to avoid experiencing problems in the recruitment process:

- Logging into Oriel regularly to check progress on applications and to see if any communication has been received from the recruitment office. This is particularly important at the time that offers are released when applicants are advised to check their Oriel accounts on a daily basis.

  Whilst many recruitment offices will also send communication via email, delivery of emails cannot be guaranteed as they are being sent external to Oriel and should therefore not be relied upon.

- Inform the recruitment office/s of any periods that may cause them to be uncontactable e.g. being on holiday or on call. Most recruitment offices will consider this, but they should be contacted in advance to discuss whether alternative arrangements can be made. No guarantees of accommodating alternative arrangements can be offered. Applicants will still be expected to personally check their accounts regularly during the offers period.

- Plan to submit their application form well in advance of the application deadline. Typically, during each recruitment round, approximately 60% of applications are submitted in the last 48 hours of the application window. Due to the volume of applicants completing and submitting applications in the final hours, users can experience the Oriel system running slowly. Late applications will not be accepted under any circumstances.
Support for Applicants

Support from the local region
Applicants may need support, careers information and guidance to help them make the best choices in entering the next round of recruitment.

The region in which they are currently working should be able to offer careers advice, in addition to the advice that can be obtained from senior colleagues and mentors. Trust consultants, clinical tutors and others should be well informed with up to date process details.

If applicants are unsure about local arrangements, the current employer may provide information about how to get confidential advice and support. This information should include for example, contact details for the local Occupational Health Department, employment assistance programmes and other organisations. The British Medical Association’s Doctors for Doctors Unit, for example, gives doctors in distress or difficulty the choice of speaking in confidence to another doctor about a wide variety of issues including the pressures and stresses of work and of the application process.

In summary, the best ways for applicants to receive support at the application or interview stage are as follows:

Current doctors in training:

- Educational supervisors or Postgraduate Clinical Tutors
- Careers lead in the trust
- Director of Medical Education in the trust
- HEE local office/Deanery careers advisor/support team
- College Tutors

Doctors in service posts in the UK:

- Clinical Supervisor
- Director of Medical Education in the trust
- HEE local office/Deanery careers support centre
- College Tutors

Doctors from outside the UK or not in current medical employment who are considering applying for specialty training should contact the HEE local office/Deanery they are planning to apply to and/or relevant Royal College for advice.

In addition, junior doctor colleagues who have recently been through the specialty recruitment process may also be able to offer advice.
Support from the specialty/region of application

Applicants should expect to receive helpful information from the specialty and/or region to which they are applying.

National guidance recommends the following basic elements of applicant support throughout the recruitment process.

Websites should provide clear guidance to applicants including:

- Up to date information on all recruitment activity; details of posts on offer and application requirements, shortlisting and interview timeframes.
- Information about posts in the rotation (where possible)
- An updated *Frequently Asked Questions* section.
- Information about shortlisting criteria and weightings, and any scoring scheme used.

Email helpdesk services will be available in each HEE local office/Deanery. The email address will be advertised on the HEE local office/Deanery websites.

Helpdesks will normally respond via email to applicants’ queries within 72 hours. (Queries received within 48 hours of the relevant application deadline will be prioritised.)

Fair, legal and equitable

All recruitment processes must meet legal requirements. Patient care and safety are the priority concern.

- As a minimum, all posts must be advertised on NHS Jobs
- All posts must be advertised for a minimum of 28 days
- Advertisements, information for applicants and application forms must be clearly structured so that they are accessible to applicants with disabilities and so that applicants can easily find relevant details when carrying out a search
- All applications must be made electronically
- Application forms and the interview processes must map to the national person specifications
- The nationally agreed application form must be used
- Applicants will be able to apply for multiple training programmes.
- Random recruitment and selection processes should not be used
- All applications submitted before the deadline will be considered, provided they meet eligibility requirements as outlined in the relevant person specification
• Shortlisters and interviewers will not have access to the equal opportunities and Fitness to Practise sections of the application form or personal data.

• Interviewers will take account of applicants’ portfolios, their structured CV and the summary of their portfolio of evidence

• Applicants may be asked to bring their portfolios to the interview. Please refer to specialty specific guidance

Any variation from the national rules would have to be a reasonable and proportionate response to local circumstances and not lead to conspicuously unfair results.

Complaints procedure
National recruitment offices use a nationally agreed process for handling complaints about recruitment. Applicants with concerns about the recruitment process or who wish to make a complaint should contact the recruitment office to which they applied to obtain further information on the complaints procedure.
Feedback on the Recruitment Process

Following completion of a recruitment round, all applicants will be requested to participate in a national feedback survey. In addition to this, specialties may ask if you can complete a survey specific to their recruitment process.

Feedback responses are completely anonymous but feedback received is used when planning recruitment processes for future years.

Feedback received from previous surveys has resulted in process changes so completion of the survey is recommended.
Annex A: Frequently Asked Questions for ACF applicants

The following guidance is for NIHR ACF recruitment into all General Medical Council (GMC) specialties.

Please note: From 2018, applications to ACF posts in General Practice and Cardiothoracic Surgery should be submitted during the ACF timeline, with a requirement to submit a further application to the clinical vacancy, once this is advertised. This is a change in process to previous years.

I wish to apply for an NIHR ACF post to commence in 2018. What is the process?

NIHR ACF posts are allocated annually to Integrated Academic Training (IAT) partnerships comprising an HEE local office, Higher Education Institute and NHS organisation. The recruitment process is managed by the relevant HEE local office in the IAT partnerships and advertisements will appear on their websites from October 2017. You will need to apply for NIHR ACF posts using the online Oriel application system (https://www.oriel.nhs.uk/Web/).
ACF application form: Applicants will need to complete the ACF application form for the ACF posts advertised in the relevant specialties and levels using Oriel

Specialty Training application form: ACF applicants who require clinical benchmarking if successful at the ACF interview will also need to complete the relevant specialty training application form, when the national application window opens

Following assessment of the ACF application forms, shortlisted applicants will be invited for ACF interviews (8 November to 22 December 2017) organised by the HEE local office hosting the ACF post. The ACF interview will have an academic and clinical component; you will be required to pass all components of the interview. Appointable applicants at the ACF interviews will be ranked, with the top ranked applicant being offered the ACF post (conditionally if clinical benchmarking is required) when the offers window opens on 8 January 2018.

Conditional offers will be given to successful applicants at the ACF interviews that do not already hold a National Training Number (NTN) or Deanery Reference Number (DRN) in the GMC specialty and level to which they are applying for academic training. The condition of the offer relates to clinical benchmarking in the GMC specialty of the ACF post for which you are applying.

If the top ranked applicant at the ACF interviews requires clinical benchmarking then reserve appointable applicants, at the ACF interview, will also be invited for clinical benchmarking, if required. Any offer to the reserve applicants who pass clinical benchmarking, will be dependent on higher ranked applicants at the ACF interviews withdrawing or failing clinical benchmarking.

It is up to each applicant to decide whether they would like to hold or accept the ACF offer based on their individual circumstances.

What is clinical benchmarking?

Clinical benchmarking relates to reaching the threshold of appointability at the national standard clinical interviews/assessments for the GMC specialty and level of the ACF post for which you are applying. Only applicants successful at the ACF interviews that do not hold an NTN/DRN in the GMC specialty and level to which they are applying need to be clinically benchmarked.

For example:

- Applicants who hold a DRN in a core specialty, who are applying for an ACF at ST3/4 will be required to attend clinical benchmarking at the higher level. The clinical interview that resulted in the award of the DRN will not be acceptable for clinical benchmarking

- Applicants who hold an NTN at ST3 Cardiology, who are applying for an ST3 Cardiology ACF post do not need to attend clinical benchmarking as they would have already passed the clinical benchmarking required for this post
If applicants require clinical benchmarking at national clinical assessment/interviews, the HEE local office hosting the ACF post will arrange this.

Applicants who fail to reach the appointability threshold at clinical benchmarking will be ineligible for appointment to the ACF post in that recruitment round. Under these circumstances, the conditional ACF offer will be withdrawn. Withdrawal of a conditional ACF offer does not prevent the applicant from applying in future recruitment rounds.

**Do I need to submit separate applications for standard clinical training in that specialty in order to be able to attend an interview for clinical benchmarking?**

If you require clinical benchmarking then you must also complete a separate standard clinical application form. You will be asked on your standard clinical application form whether you wish to be considered for academic recruitment only (i.e. clinical benchmarking only) or whether you wish your standard clinical application to be considered for both academic and clinical appointments. Once you have made your selection and submitted the standard clinical application form you will not be able to change this decision, even if made in error. It is therefore important that you check the answers given in your application, prior to submission. The two options are described below:

**Academic Recruitment only:** This informs the national recruitment office that you wish your standard clinical application form to only be used for clinical benchmarking for the ACF post you have applied for. You will only be invited to standard clinical interviews if you were appointable at the ACF interviews and thus invited for clinical benchmarking. Selecting this option on the clinical application form informs the national clinical recruitment office that they should withdraw your application from the offers process for the standard clinical training posts. Your score will only be used to assess whether you reached the level of appointability.

**Academic Recruitment and Specialty Training:** This advises the national clinical recruitment office that in addition to using the standard clinical application form for clinical benchmarking as part of the ACF recruitment process (as above), you would also like to be considered for a standard clinical training post in the related specialty. Your score will be used to assess whether you reached the level of appointability for the ACF post offer and you should be informed of the outcome as soon as possible. If your interview/assessment score is also high enough to be appointed to a standard clinical training post then you will receive this offer when the national standard clinical training offers window opens.
I currently hold a clinical NTN in the GMC specialty associated with the ACF I am applying for. Do I need to be clinically benchmarked?

No. You will have already passed the assessment at the national clinical interview for this GMC specialty and therefore will not have to do so again.

I currently hold a Deanery Reference Number (DRN) having previously successfully applied for core level training. Will I still need to be clinically benchmarked?

It depends on the level of training of the ACF that is being applied for.

If you hold a DRN whilst applying for a post linked to a GMC specialty that has relevant core level training (e.g. core trainee in Anaesthetics, Core Medical Training for medical specialties, Core Surgical Training for surgery), then you will have already passed the assessment at the clinical interview previously and therefore will not have to do so again.

However, if you hold a DRN for core training but are applying to academic training at a higher training level (i.e. ST3/4) you will need to attend a national clinical assessment/interview at the appropriate level.

If the core level training you are undertaking is not relevant to the GMC specialty you will be applying for in the NIHR ACF round then you will need to undergo clinical benchmarking.

I hold a National Training Number (NTN) but not in the same GMC specialty that I am applying for academic training. Will I still need to be clinically benchmarked?

Yes. Although you have met the required standard in a national clinical interview before, it was not in the same GMC specialty. Therefore, to ensure a consistency of approach with all applicants, you will need to undergo clinical benchmarking for this GMC specialty.

When will ACF offers be released?

Academic Round 1 offers will be released in January 2018. If you already hold an NTN in the relevant GMC specialty and are the preferred candidate following the ACF interview then you can be offered the post. If you require clinical benchmarking then the offer will be conditional upon meeting the required standard in the clinical assessment/interview.

What is the process of accepting an ACF post after clinical benchmarking?

If, after confirmation of clinical benchmarking you choose to accept your ACF post, you must ensure that you withdraw from all other applications that you have submitted. It is your responsibility to contact the appropriate lead recruiter(s) and inform them that you would like to
withdraw your application. This should be done within 5 working days of confirmation of clinical benchmarking. Withdrawal from other applications will not automatically occur in Oriel.

**What happens if I do not reach the required standard at clinical benchmarking?**

Your NIHR ACF offer will be withdrawn by the relevant HEE local office.

**Will I receive a rank at clinical interviews when I am clinically benchmarked?**

It depends on the option selected in the standard clinical application form.

Applicants who select **academic recruitment only** will not receive a rank at the standard clinical assessment/interview.

Applicants who select **academic recruitment and specialty training** will receive a rank at the standard clinical assessment/interview.

**What will be the likely delay between my round 1 ACF interview and my clinical benchmarking interview?**

It depends on the level of the NIHR ACF post that you are applying for. Round 1 NIHR ACF interviews will take place in November and December 2017.

Standard clinical assessments/interviews for ST1 level specialties will take place between January and March 2018. Interviews for ST3/4 level specialties will generally take place between March and April 2018 although some may take place earlier.
Annex B: Links to further information

Health Education England Local Offices

Health Education East Midlands
http://www.eastmidlandsdeanery.nhs.uk

Health Education East of England
http://heeoe.hee.nhs.uk

Health Education Kent, Surrey and Sussex
http://www.ksseducation.hee.nhs.uk

Health Education South London
https://hee.nhs.uk/hee-your-area/south-london

Health Education North Central and East London
https://www.hee.nhs.uk/hee-your-area/north-central-east-london

Health Education North West London
https://www.hee.nhs.uk/hee-your-area/north-west-london

Health Education North East
https://www.hee.nhs.uk/hee-your-area/north-east

Health Education North West
https://www.nwpgmd.nhs.uk/

Health Education Thames Valley
http://www.oxforddeanery.nhs.uk/

Health Education South West
https://www.hee.nhs.uk/hee-your-area/south-west

Health Education Wessex
http://www.wessexdeanery.nhs.uk/

Health Education West Midlands
http://www.westmidlandsdeanery.nhs.uk/

Health Education Yorkshire and the Humber
http://www.yorksandhumberdeanery.nhs.uk/recruitment/

Royal Colleges

The Royal College of Anaesthetists
http://www.rcoa.ac.uk

The Royal College of Emergency Medicine
http://www.rcem.ac.uk

The Royal College of General Practitioners
http://www.rcgp.org.uk

The Royal College of Nursing
http://www.rcn.org.uk

The Royal College of Obstetricians and Gynaecologists
http://www.rcog.org.uk

The Royal College of Ophthalmologists
http://www.rcophth.ac.uk

The Royal College of Paediatrics and Child Health
http://www.rcpch.ac.uk

The Royal College of Pathologists
http://www.rcpath.org

The Joint Royal Colleges of Physicians Training Board
http://www.jrcptb.org.uk

The Royal College of Physicians in Edinburgh
http://www.rcpe.ac.uk
The Royal College of Physicians and Surgeons of Glasgow
http://www.rcpsg.ac.uk
The Royal College of Physicians in London
http://www.rcplondon.ac.uk
The Royal College of Psychiatrists
http://www.rcpsych.ac.uk
The Royal College of Radiologists
http://www.rcr.ac.uk
The Royal College of Surgeons of Edinburgh
http://www.rcsed.ac.uk
The Royal College of Surgeons in Ireland
http://www.rcsi.ie
The Royal College of Surgeons of England
http://www.rcseng.ac.uk
The Royal Society of Medicine
http://www.rsm.ac.uk
Academy of Medical Royal Colleges
http://www.aomrc.org.uk
Academy of Medical Sciences
http://www.acmedsci.ac.uk
Faculty of Intensive Care Medicine
http://www.ficm.ac.uk
Faculty of Occupational Medicine (of the Royal College of Physicians)
http://www.fom.ac.uk
Faculty of Pharmaceutical Medicine (of the Royal Colleges of Physicians of the United Kingdom)
http://www.fpm.org.uk
Faculty of Public Health
http://www.fph.org.uk
Faculty of Sexual and Reproductive Healthcare
http://www.fsrh.org

Other Links

British Medical Association
http://bma.org.uk
BMA Counselling and Doctor Advisor Service
Committee of General Practice Education Directors (COGPED)
http://www.cogped.org.uk
Committee of Postgraduate Dental Deans and Directors (COPDenD)
http://www.coppend.org.uk
Conference of Postgraduate Medical Education Deans of the UK (COPMeD)
http://www.copmed.org.uk
Department of Health
https://www.gov.uk/government/organisations/department-of-health
e-learning for Healthcare
www.e-lfh.org.uk
Foundation Programme
http://www.foundationprogramme.nhs.uk/pages/home
General Medical Council (GMC)
http://www.gmc-uk.org

General Practice National Recruitment Office (GPNRO)
https://gprecruitment.hee.nhs.uk
Medical Schools Council
http://www.medschools.ac.uk
Medical Training Scotland
http://www.scotmt.scot.nhs.uk
Medical Research Council
http://www.mrc.ac.uk
National Association of Clinical Tutors (NACT)
http://www.nact.org.uk
National Association of Medical Personnel Specialists (NAMPS)
http://www.namps.org.uk
National Institute for Health Research Trainees Coordinating Centre
http://www.nihr.ac.uk/
National Medical Careers Fair
http://careersfair.bmj.com
National School of Occupational Health (Medical Recruitment)
NHS Careers
http://www.nhscareers.nhs.uk
NHS Confederation
http://www.nhsconfed.org
NHS Employers
http://www.nhsemployers.org
NHS Improving Quality
http://www.nhsiq.nhs.uk
NHS Jobs
http://www.jobs.nhs.uk
Northern Ireland Medical and Dental Training Agency
http://www.nimdta.gov.uk
Oncology Recruitment
http://oncologyrecruitment.nhs.uk
Skills for Health
http://www.skillsforhealth.org.uk
Wales Deanery
http://walesdeanery.org
Annex C: Fitness to Practise Declarations (Contact Details)

Please ensure you include the specialty that you have applied to in the title of your email.

<table>
<thead>
<tr>
<th>Recruiting Office</th>
<th>Email Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Education England East Midlands</td>
<td><a href="mailto:fitnesstopractise.em@hee.nhs.uk">fitnesstopractise.em@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England East of England</td>
<td><a href="mailto:recruitment.eoe@hee.nhs.uk">recruitment.eoe@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England North East</td>
<td><a href="mailto:lethelpdesk@ne.hee.nhs.uk">lethelpdesk@ne.hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England North West – Mersey</td>
<td><a href="mailto:lead.employer@sthk.nhs.uk">lead.employer@sthk.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England North West – North Western</td>
<td>For Obstetrics and Gynaecology applicants: <a href="mailto:norwest-dean.ftp@nhs.net">norwest-dean.ftp@nhs.net</a></td>
</tr>
<tr>
<td></td>
<td>For all other specialties: <a href="mailto:norwest-dean.ftp@nhs.net">norwest-dean.ftp@nhs.net</a></td>
</tr>
<tr>
<td>Health Education England South West – Peninsula</td>
<td><a href="mailto:PENRecruitment.SW@hee.nhs.uk">PENRecruitment.SW@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England South West – Severn</td>
<td><a href="mailto:SEVRecruitment.SW@hee.nhs.uk">SEVRecruitment.SW@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education Thames Valley</td>
<td><a href="mailto:recruitment.tv@hee.nhs.uk">recruitment.tv@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education Wessex</td>
<td><a href="mailto:Recruitment.WX@hee.nhs.uk">Recruitment.WX@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England West Midlands</td>
<td><a href="mailto:fitnesstopractise.wm@hee.nhs.uk">fitnesstopractise.wm@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Recruiting Office</td>
<td>Email Address</td>
</tr>
<tr>
<td>-----------------------------------------------------</td>
<td>---------------------------------------------------------------------</td>
</tr>
<tr>
<td>Health Education England Yorkshire and the Humber</td>
<td><a href="mailto:ftprec.yh@hee.nhs.uk">ftprec.yh@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Royal College of Paediatrics and Child Health</td>
<td><a href="mailto:Fitness.ToPractise@rcpch.ac.uk">Fitness.ToPractise@rcpch.ac.uk</a></td>
</tr>
<tr>
<td>NHS Education for Scotland</td>
<td><a href="mailto:recruitment.ftp@nes.scot.nhs.uk">recruitment.ftp@nes.scot.nhs.uk</a></td>
</tr>
<tr>
<td>Northern Ireland Medical and Dental Training Agency</td>
<td><a href="mailto:recruitmentconfidential.nimdta@hscni.net">recruitmentconfidential.nimdta@hscni.net</a></td>
</tr>
<tr>
<td>Wales Deanery</td>
<td><a href="mailto:FTPWales@cardiff.ac.uk">FTPWales@cardiff.ac.uk</a></td>
</tr>
</tbody>
</table>
Annex D: Information for Overseas Nationals

Applicants subject to immigration control (including limited leave to remain), you will be required to provide evidence of their immigration status as at the closing date of the post to which they are applying.

Applicants that have limited leave to remain, you will be considered for the post as long as their immigration category allows them to take up a training programme and is valid on the closing date of the post to which they are applying.

The Resident Labour Market Test (RLMT) will be applied if applicants are in an immigration category which does not allow them to take up a training programme, and they need to “switch” their status to the Tier 2 category. For further details please visit: https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/606182/Tier_2_Policy_Guidance_04_17.pdf

Applicants exempt from the RLMT will be considered for posts alongside UK/EU/EEA nationals and other settled workers.

Applicants subject to the RLMT will be considered for posts after UK/EU/EEA nationals and settled workers. Applicants needing to “switch” their immigration status, you should check the UK Visas and Immigration website to see if they may switch within the UK - https://www.gov.uk/tier-2-general. Categories that are not cited in this link will require a “restricted” Certificate of Sponsorship (RCoS) from the Tier 2 sponsor. Applicants may be required to return to their home country to make their visa application. Applicants who are unsure of the correct route to follow should gain immigration advice from an authorised advisor/lawyer as we cannot provide advice regarding leave applications. Applicants requiring RCoS cannot be guaranteed as they are dependent on the Home Office monthly allocation panel and there are a limited number of certificates available.

Non UK / EEA nationals who have graduated from a UK medical or dental school will have an additional exemption from the RLMT when moving from their Foundation Programme (in Tier 4) directly into specialty training (in Tier 2). This is a one off exemption when switching from Tier 4 to Tier 2. Nationally sponsored trainees (e.g. those sponsored by Health Education England or NHS Education for Scotland) requiring sponsorship for Core training /Higher Specialty Training will be classed as extension applications and will also be exempt from the RLMT within their sponsorship area. Nationally sponsored trainees will need to meet the RLMT when they apply for posts outside of their sponsorship area.

All applicants for specialty training must hold or be eligible to hold full registration with the GMC/GDC.

Please note it is the applicants’ responsibility to inform the Recruitment Office of any changes to their immigration status during the process.

All applicants can apply to a training programme, however, the eligibility to be considered in particular rounds is outlined in section 2.1.2 (Right to work in the UK) of this guidance.
The following table is based on the current Home Office immigration rules (correct as at September 2017) and is subject to change.

**UK/EEA**

<table>
<thead>
<tr>
<th>Category</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>UK national</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>Partner/civil partner/spouse of an EEA national resident in the UK</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>without endorsement “no employment as a Doctor or Dentist in training”</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>Partner/civil partner/spouse of an EEA national resident in the UK</td>
<td>Subject to the RLMT</td>
</tr>
<tr>
<td>with endorsement “no employment as a Doctor or Dentist in training”</td>
<td>Subject to the RLMT</td>
</tr>
<tr>
<td>Fiancé(e) of a UK national</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
<tr>
<td>EU/EEA nationals ² (excluding Croatian nationals)</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>Croatian nationals</td>
<td>Exempt from the RLMT if the applicant meets the following criteria:</td>
</tr>
<tr>
<td></td>
<td>• Has been working in the UK for a continuous period of at least 12</td>
</tr>
<tr>
<td></td>
<td>months by the post start date</td>
</tr>
<tr>
<td></td>
<td>• Were working legally in the UK without restrictions on 30 June 2013</td>
</tr>
<tr>
<td></td>
<td>• Had a UK visa before 1 July 2013 which is still valid</td>
</tr>
<tr>
<td></td>
<td>• Has a degree from the UK and graduated less than 12 months ago by</td>
</tr>
<tr>
<td></td>
<td>the time of the start date</td>
</tr>
<tr>
<td></td>
<td>If the above criteria is not met, the applicant will be subject to</td>
</tr>
<tr>
<td></td>
<td>the RLMT. They will require a Tier 2 CoS and will need to apply for</td>
</tr>
<tr>
<td></td>
<td>a purple certificate. See the following link for more information:</td>
</tr>
<tr>
<td></td>
<td><a href="https://www.gov.uk/croatian-national/overview">https://www.gov.uk/croatian-national/overview</a></td>
</tr>
<tr>
<td>Swiss nationals</td>
<td>Exempt from the RLMT</td>
</tr>
</tbody>
</table>

² Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Republic of Ireland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, The Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom
**Tier 1 Visas**

For information on eligibility to switch to a Tier 2 visa, please see [https://www.gov.uk/tier-2-general/eligibility](https://www.gov.uk/tier-2-general/eligibility)

<table>
<thead>
<tr>
<th>Category</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tier 1 (Post Study Worker)</td>
<td>Applicant will need to switch to a Tier 2 visa but will be exempt from the RLMT</td>
</tr>
<tr>
<td>Tier 1 (General)</td>
<td>Applicant will need to switch to a Tier 2 visa and will be subject to the RLMT</td>
</tr>
<tr>
<td>Tier 1 (Entrepreneur)</td>
<td>Applicant will need to switch to a Tier 2 visa and will be subject to the RLMT</td>
</tr>
<tr>
<td>Tier 1 (Investor)</td>
<td>Applicant will need to switch to a Tier 2 visa and will be subject to the RLMT</td>
</tr>
<tr>
<td>Tier 1 (Exceptional Talent)</td>
<td>Applicant will need to switch to a Tier 2 visa and will be subject to the RLMT</td>
</tr>
<tr>
<td>Tier 1 (Graduate Entrepreneur)</td>
<td>Applicant will need to switch to a Tier 2 visa but will be exempt from the RLMT</td>
</tr>
</tbody>
</table>

**Tier 2**

<table>
<thead>
<tr>
<th>Category</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tier 2 (General)</td>
<td>Applicant will be subject to the RLMT if they change sponsor or occupation code when applying for a new Tier 2 visa</td>
</tr>
<tr>
<td>Tier 2 (Intra-Company Transfer)</td>
<td>Subject to the RLMT</td>
</tr>
<tr>
<td>Tier 2 (Minister of Religion)</td>
<td>Subject to the RLMT</td>
</tr>
<tr>
<td>Tier 2 (Sportsperson)</td>
<td>Subject to the RLMT</td>
</tr>
</tbody>
</table>

**Tier 4**

<table>
<thead>
<tr>
<th>Category</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Graduate of a UK medical/dental school (currently FY2) or successfully completed the Foundation Programme</td>
<td>Applicant will need to switch to a Tier 2 visa but will be exempt from the RLMT</td>
</tr>
<tr>
<td>Doctorate Extension Scheme</td>
<td>Applicants who have successfully completed one of the following will be exempt from the RLMT:</td>
</tr>
<tr>
<td></td>
<td>• A UK Bachelors or Masters degree</td>
</tr>
<tr>
<td></td>
<td>• A minimum of 12 months towards a UK PhD</td>
</tr>
<tr>
<td>Currently studying for a Masters/PhD</td>
<td>Applicants who have completed their Masters or one year of their PhD will be exempt from the RLMT. Applicants who do not meet this criteria will be subject to the RLMT.</td>
</tr>
<tr>
<td>--------------------------------------</td>
<td>------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Other</td>
<td>Applicants should enquire with the relevant recruitment office or Tier 2 team to find out whether they are exempt/subject to the RLMT</td>
</tr>
</tbody>
</table>

### Tier 5

<table>
<thead>
<tr>
<th>Category</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tier 5 (Youth Mobility Scheme)</td>
<td>Applicants who have graduated from the UK may be exempt from the RLMT. Applicants should enquire with the relevant recruitment office or Tier 2 team to find out whether they are exempt/subject to the RLMT</td>
</tr>
<tr>
<td>Tier 5 (Temporary Worker – Charity Worker)</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
<tr>
<td>Tier 5 (Temporary Worker – Creative and Sporting)</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
<tr>
<td>Tier 5 (Temporary Worker – Government Authorised Exchange)</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
<tr>
<td>Tier 5 (Temporary Worker – International Agreement)</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
<tr>
<td>Tier 5 (Temporary Worker – Religious Worker)</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
</tbody>
</table>

### Other immigration status

<table>
<thead>
<tr>
<th>Category</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indefinite Leave to Remain/Settled Status</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>Dependant of a person with Indefinite Leave to RemaIn/Settled Status</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>British National (Overseas) with Right of Abode</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>British National (Overseas) with no Right of Abode</td>
<td>Subject to the RLMT and may need a Tier 2 RCoS</td>
</tr>
<tr>
<td>PLAB/Clinical Attachment/Business Visa/Visitor</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
<tr>
<td>Refugee status awarded by UK, and partner/civil partner or spouse</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>UK Ancestry visa holder</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>UK Ancestry visa holder</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>Dependant of UK Ancestry visa holder</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>Category</td>
<td>Status</td>
</tr>
<tr>
<td>-------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Turkish Business Person</td>
<td>Subject to the RLMT</td>
</tr>
<tr>
<td>Turkish Worker</td>
<td>Subject to the RLMT</td>
</tr>
<tr>
<td>Short-term study visa (not over 11 months)</td>
<td>Subject to the RLMT</td>
</tr>
<tr>
<td>Discretionary leave to remain</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>No immigration status within the UK</td>
<td>Subject to the RLMT</td>
</tr>
</tbody>
</table>

**PBS Dependant Visa Holders**

<table>
<thead>
<tr>
<th>Category</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dependant of one of the following visa holders without endorsement “No employment as a Doctor or Dentist in Training”:</td>
<td>Exempt from the RLMT</td>
</tr>
<tr>
<td>• Tier 1</td>
<td>Applicant can retain current visa status as a dependant. However, if the applicant wishes to be employed under their own Tier 2, they will be subject to the RLMT and will require a Tier 2 RCoS</td>
</tr>
<tr>
<td>• Tier 2</td>
<td></td>
</tr>
<tr>
<td>• Tier 4</td>
<td></td>
</tr>
<tr>
<td>• Tier 5</td>
<td></td>
</tr>
<tr>
<td>Dependant of one of the following visa holders with endorsement “No employment as a Doctor or Dentist in Training”:</td>
<td>Subject to the RLMT and will need a Tier 2 RCoS</td>
</tr>
<tr>
<td>• Tier 1</td>
<td></td>
</tr>
<tr>
<td>• Tier 2</td>
<td></td>
</tr>
<tr>
<td>• Tier 4</td>
<td></td>
</tr>
<tr>
<td>• Tier 5</td>
<td></td>
</tr>
</tbody>
</table>
Annex E: Confidential Enquiries (Contact Details)

Please include the specialty you have applied for in the title of your email.

<table>
<thead>
<tr>
<th>Recruiting Office</th>
<th>Email Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Education England East Midlands</td>
<td>For Public Health applicants:</td>
</tr>
<tr>
<td></td>
<td><a href="mailto:publichealthrecruitment.em@hee.nhs.uk">publichealthrecruitment.em@hee.nhs.uk</a></td>
</tr>
<tr>
<td></td>
<td>For all other specialties:</td>
</tr>
<tr>
<td></td>
<td><a href="mailto:medicalrecruitment.em@hee.nhs.uk">medicalrecruitment.em@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England East of England</td>
<td>[email]</td>
</tr>
<tr>
<td>Health Education England North East</td>
<td><a href="mailto:jethelpdesk@ne.hee.nhs.uk">jethelpdesk@ne.hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England North West – Mersey</td>
<td><a href="mailto:lead.employer@sthk.nhs.uk">lead.employer@sthk.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England North West – North Western</td>
<td>For Obstetrics and Gynaecology applicants:</td>
</tr>
<tr>
<td></td>
<td><a href="mailto:obsjobs@nw.hee.nhs.net">obsjobs@nw.hee.nhs.net</a></td>
</tr>
<tr>
<td></td>
<td>For all other specialties:</td>
</tr>
<tr>
<td></td>
<td><a href="mailto:norwest-dean.ftp@nhs.net">norwest-dean.ftp@nhs.net</a></td>
</tr>
<tr>
<td>Health Education England South West – Peninsula</td>
<td><a href="mailto:PENRecruitment.SW@hee.nhs.uk">PENRecruitment.SW@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England South West – Severn</td>
<td><a href="mailto:SEVRecruitment.SW@hee.nhs.uk">SEVRecruitment.SW@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Health Education England Thames Valley</td>
<td><a href="mailto:recruitment.tv@hee.nhs.uk">recruitment.tv@hee.nhs.uk</a></td>
</tr>
<tr>
<td>Recruiting Office</td>
<td>Email Address</td>
</tr>
<tr>
<td>--------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Health Education England Wessex</td>
<td>For Cardiothoracic Surgery applicants:</td>
</tr>
<tr>
<td></td>
<td><strong><a href="mailto:ctsurgeryRecruitment.WX@hee.nhs.uk">ctsurgeryRecruitment.WX@hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td></td>
<td>For Paediatric Cardiology applicants:</td>
</tr>
<tr>
<td></td>
<td><strong><a href="mailto:PaediatricCardiologyRecruitment.WX@hee.nhs.uk">PaediatricCardiologyRecruitment.WX@hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td></td>
<td>For all other specialties:</td>
</tr>
<tr>
<td></td>
<td><strong><a href="mailto:Recruitment.WX@hee.nhs.uk">Recruitment.WX@hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td>Health Education England West Midlands</td>
<td>For applicants to Anaesthetics:</td>
</tr>
<tr>
<td></td>
<td><strong><a href="mailto:anro@hee.nhs.uk">anro@hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td></td>
<td>For applicants to Intensive Care Medicine:</td>
</tr>
<tr>
<td></td>
<td><strong><a href="mailto:icmnro@hee.nhs.uk">icmnro@hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td></td>
<td>For applicants applying to all other posts in the West Midlands:</td>
</tr>
<tr>
<td></td>
<td><strong><a href="mailto:specialtyrecruitment.wm@hee.nhs.uk">specialtyrecruitment.wm@hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td>Health Education England Yorkshire and the Humber</td>
<td><strong><a href="mailto:specialtyrec.yh@hee.nhs.uk">specialtyrec.yh@hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td>London and the South East Recruitment Office</td>
<td><strong><a href="mailto:confidentialenquiries@southlondon.hee.nhs.uk">confidentialenquiries@southlondon.hee.nhs.uk</a></strong></td>
</tr>
<tr>
<td>Joint Royal Colleges of Physicians Training Board</td>
<td><strong><a href="mailto:ct1recruitment@jrcptb.org.uk">ct1recruitment@jrcptb.org.uk</a></strong></td>
</tr>
<tr>
<td></td>
<td><strong><a href="mailto:st3recruitment@jrcptb.org.uk">st3recruitment@jrcptb.org.uk</a></strong></td>
</tr>
<tr>
<td>Royal College of Paediatrics and Child Health</td>
<td><strong><a href="mailto:paedjobs@rcpch.ac.uk">paedjobs@rcpch.ac.uk</a></strong></td>
</tr>
<tr>
<td>NHS Education for Scotland</td>
<td><strong><a href="mailto:recruitment.ftp@nes.scot.nhs.uk">recruitment.ftp@nes.scot.nhs.uk</a></strong></td>
</tr>
<tr>
<td>Northern Ireland Medical and Dental Training Agency</td>
<td><strong><a href="mailto:recruitmentconfidential.nimdta@hscni.net">recruitmentconfidential.nimdta@hscni.net</a></strong></td>
</tr>
<tr>
<td>Wales Deanery</td>
<td><strong><a href="mailto:confidentialenquiries@cf.ac.uk">confidentialenquiries@cf.ac.uk</a></strong></td>
</tr>
</tbody>
</table>